Before You Begin

Thank you for your interest in the HarborOne Foundation. Please make note of the important points below. After you have submitted your application, it will be reviewed as outlined in our guidelines.

- Review Budget Template/Format found on our HarborOne.Com/Foundation
- Limit your use of bullets and other formatting.
- Copy and paste as needed.
- Add mail@grantapplication.com to your safe senders list to ensure you receive all system communications.
- You can click Save & Finish Later at any time to save your application.
- In an effort not to create duplicate application please- log into your account at https://www.grantrequest.com/SID_5671?SA=AM to access saved and submitted requests.

Organization Information (TAB)

General Organization Information:

1. *Tax Exempt Id Number
2. * Name
3. *Legal Name
4. *Mailing Address
5. Address 2
6. *City
7. *State
8. *ZIP Code
9. *Telephone
10. Website Address

Organizational Background Information:

1. *Year Organization was Established
2. *Mission (75 words)
3. *Organizational Overview (Description and services offered) (250 words)
4. *Organization's Total Operating Budget
5. *Top 5 Funding Sources for Organization with amounts
6. *Is your organization operating in a deficit? (Y or N)
7. *Has your organization received funding from HarborOne Bank or the HarborOne Foundation in the last 2 years? (Y or N)
8. If yes…Please describe with program and amounts
9. *Does an employee of HarborOne serve on your Board of Directors (Y or N)
10. If yes, who and what board
11. Other contacts or relationship with HarborOne bank you would like to share (50 words)

Contact Information: (TAB)

Contact Information: (Individual completing application)

1. *Salutation
2. *First Name
3. *Last Name
4. *Title
5. *Address
6. Address line 2
7. *City
8. *State
9. *ZIP Code
10. *E-mail Address
11. *Telephone

Chief Executive Officer/Executive Director Contact Information

1. *Salutation
2. *First Name
3. *Last Name
4. *Title
5. * Street Address
6. Address line 2
7. *City
8. *State
9. *ZIP Code
10. *Chief Executive Officer / Executive Director Salary
11. *E-mail Address
12. *Telephone

Request Information: (TAB)

Request Information

1. *Program Title
2. *Is this a new Program (Y or N)
3. *Summary of Request (100 words)
4. *HarborOne Focus Area that best describes Program
   1) Education
   2) Affordable Housing
   3) Basic Human Services
5. *Requested Grant Amount
6. *Total Program Budget
7. *Describe the issue or need this program seeks to address? (250 words)
8. * Program description and activities (250 words)
9. *What are the goals and objectives of the program (250 words)

10. *What are impact measurements of the program- How will you measure successful? Please describe at least three specific anticipated outcomes including the number of people impacted. (250 words)
11. Will/do you work in collaboratively with other organizations on this project? If yes, how and with whom?
12. Budget narrative- please explain how funds will be utilized (250 Words)
13. *Program Timeline including when funds will be utilized (100 words)
14. *Top Funding Sources for Program with amounts no more than 5
15. *Please list other organizations you approached or will approach for funding

Demographics Served by Program

1. *Primary community served by program
2. *Secondary community served by program
3. *Total number of individuals served by program
4. *Is more than 50% of the population served by the program low or moderate income (LMI)? (Yes/No)
5. *Total number of LMI served by the program
6. If yes, please provide the percentage of low- and moderate-income clients served by the Program:
7. How is LMI information determined?
8. LMI data is current as of: (Date)

Attachments: (TAB)

Important: Please utilize Budget Template format found at HarborOne.Com/Foundation

1. *Detailed Organization and Program Budget
2. *IRS W-9 Form
3. *501(c)3 Determination Letter
4. *Form 990 and Most Recent Audited Financial Statement
5. *Resume of Executive Director
6. *List of Board Member Names, Titles, and Organization they work for